



# Enhancing Patient Navigation with Technology to Improve Equity in Cancer Care

*2024 Report to the President*

Dr. Elizabeth Jaffee, Chair  
NCAB December 3, 2024

# President's Cancer Panel Overview

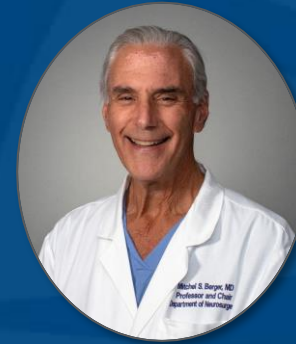
Three-member panel established by the National Cancer Act of 1971.

*“Shall monitor the development and execution of the activities of the National Cancer Program and shall report directly to the President.”*

Identifies high-priority topics for which actionable recommendations can be made.



**Dr. Elizabeth M. Jaffee, Chair**  
*Sidney Kimmel Cancer Center  
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# Patient Navigation in Cancer Care



## EXAMPLES OF NAVIGATION ACTIVITIES

- Coordinating care
  - > Connecting patients with providers
  - > Providing appointment reminders
  - > Matching patients with clinical trials
- Providing or connecting with resources to address:
  - > Social needs
  - > Psychosocial care
  - > Financial support
- Providing health education

## WHAT IS NAVIGATION?

Navigation is a **person-centered healthcare service delivery model** that aims to overcome individual and systemic barriers to accessing timely and quality cancer care.

## WHO CAN PERFORM NAVIGATION?

- Patient navigators
- Community health workers
- Social workers
- Physicians
- Nurses
- Other members of the healthcare team



# Addressing Challenges in Patient Navigation to Reduce Disparities in Cancer Care

- Many advances in cancer treatment in recent years but not everyone benefits equally
- Many cancer patients face significant barriers in accessing cancer treatment due to:
  - ❖ Individual barriers such as transportation issues to chemotherapy appointments
  - ❖ systemic barriers like navigating our complex medical system
- Certain populations are more likely to experience these barriers, including:
  - ❖ minorities
  - ❖ those living in rural or remote areas
  - ❖ those with limited educational attainment or economic resources
  - ❖ those with disabilities
  - ❖ LGBTQ communities
- Patient navigation REDUCES disparities by addressing barriers and facilitating access to timely, high-quality cancer care
- Patient navigation now has a Medicare reimbursable cost
  - ❖ implementation is ongoing across the country but is limited in services



# Current State

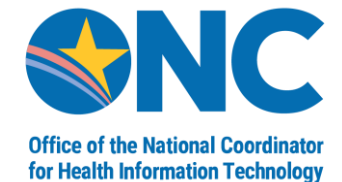
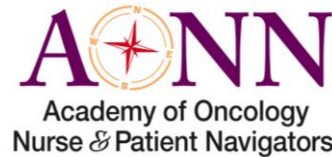
- Not all people have access to comprehensive patient navigation services
- Healthcare organizations do not have enough resources or navigators to provide navigation services to all patients
- Many patients experience delays in cancer treatment and are left without support at a time when they need it most
- Technology, when responsibly developed and used, has the potential to extend the reach of patient navigation and expand access to timely, quality cancer care



# 2023 Meeting Series Stakeholders

**Goal:** To assess navigation needs and identify opportunities to leverage technology to support patient navigation

- Academic institutions
- Government agencies
- Healthcare systems
- Patient advocates
- Patient navigators
- Private-sector industry
- Technology innovators
- Societies/associations



Microsoft Research





# 2023 Meeting Series

## *Leveraging Technology to Enhance Patient Navigation*

### **Main Concepts Raised and Addressed**

- Many challenges related to patient navigation are amenable to technological solutions
- Introductions of new tools must maintain and build trust between patients, communities, and health systems
- Technology should address the needs of users. End users should be involved throughout the development process
- There are concerns that current policies and regulations do not provide adequate protections for patient information



# Report Priorities



## **USE TECHNOLOGY TO SUPPORT NAVIGATION AND ACHIEVE EQUITY**

- Facilitate patient-centered care coordination.
- Link navigators and patients to resources.
- Inform and empower patients.



## **ENSURE EQUITABLE ACCESS TO TECHNOLOGY**

- Fund federal programs for broadband access.
- Increase telehealth access in community places.



## **PROMOTE RESPONSIBLE DEVELOPMENT AND USE OF TECHNOLOGY**

- Adhere to core principles.
- Support research to confirm goals are met.
- Ensure navigators have technology knowledge and skills.



## **MAINTAIN PRIVACY AND SECURITY WHILE PROMOTING DATA SHARING**

- Improve and incentivize interoperability.
- Identify opportunities for a national legal framework.





# Foundational Principles

- Technology should be seen as a **supplement**, not a replacement, for people and personalized care
- Technology should be **responsibly developed** and used
- Access to technology should **not be a requirement** for accessing high-quality cancer care and patient navigation
- Technology should help **achieve equity** and close gaps in cancer outcomes



# Priority 1: Use Technology to Support Navigation and Achieve Equity

## **Develop and implement tools that facilitate efficient, patient-centered coordination of cancer care**

- Automated tools embedded within EHRs to identify those who will benefit from navigation
- Reduce systemic and individual barriers to timely and high quality care
- Automated prompts when screening and test results require follow up

## **Develop and implement technologies to help navigators connect cancer patients with organizational and local resources**

- Navigator resource dashboards within EHRs
- Reduce administrative burdens, streamline referrals so navigators have more time with patients

## **Develop and implement tools that provide vetted, personalized cancer-related information for patients and caregivers**

- Patient portals, decision support tools, and mobile health apps
- Access to health information can improve conversations between patients, navigators and providers



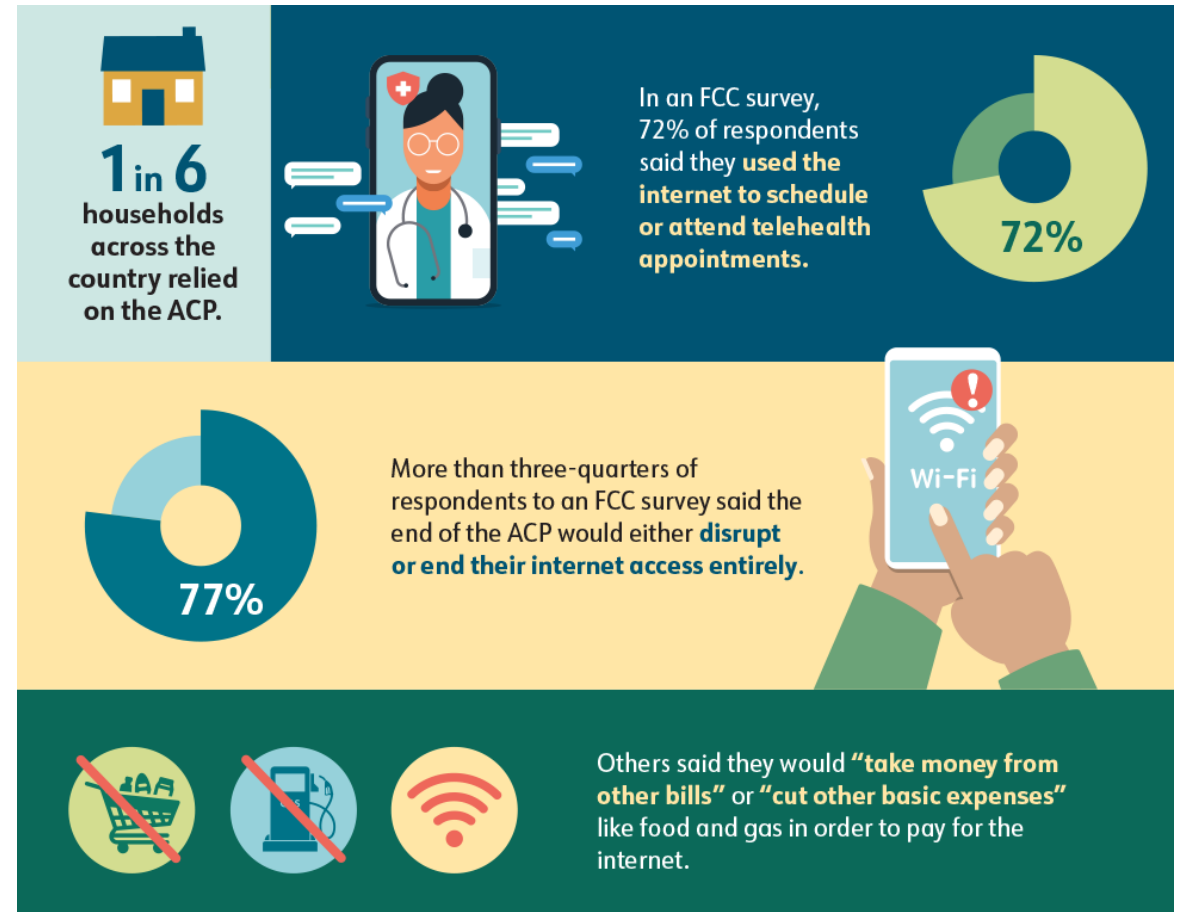
# Priority 2: Ensure Equitable Access to Technology

## Provide funding for federal programs that facilitate access to broadband internet

- Affordable Connectivity Program – ended May 2024
- Continue through the Universal Service Fund – created before digital age and needs modernization

## Increase patient access to devices and private space through community sites to facilitate access to telehealth appointments

- Telehealth spaces (e.g., public libraries, housing shelters, schools, pharmacies)





# Priority 3: Promote Responsible Development and Use of Technology

**Adhere to core principles for responsible development and use of technologies that support cancer patient navigation**

- *People-first approach*
- *Equity*
- *User-centered design*
- Effectiveness and validity
- Use of high-quality source data
- Transparency
- Privacy
- Interoperability
- *Ongoing assessment and improvement*



## Priority 3: Promote Responsible Development and Use of Technology

- Technology doesn't automatically lead to increased efficiency or improved outcomes
- If not thoughtfully designed and implemented, technology can cause frustration, diminish trust, exacerbate health disparities, and could even result in serious harm through medical errors
- *Ongoing assessment/improvement:* To ensure tools do what they are supposed to do, implementation must include an evaluation plan to monitor for unintended consequences and allow for iterative improvements



# Priority 3: Promote Responsible Development and Use of Technology

**Support research to ensure that technology support navigation achieves its goals**

- Offer incentives for developing and testing technologies that address health disparities

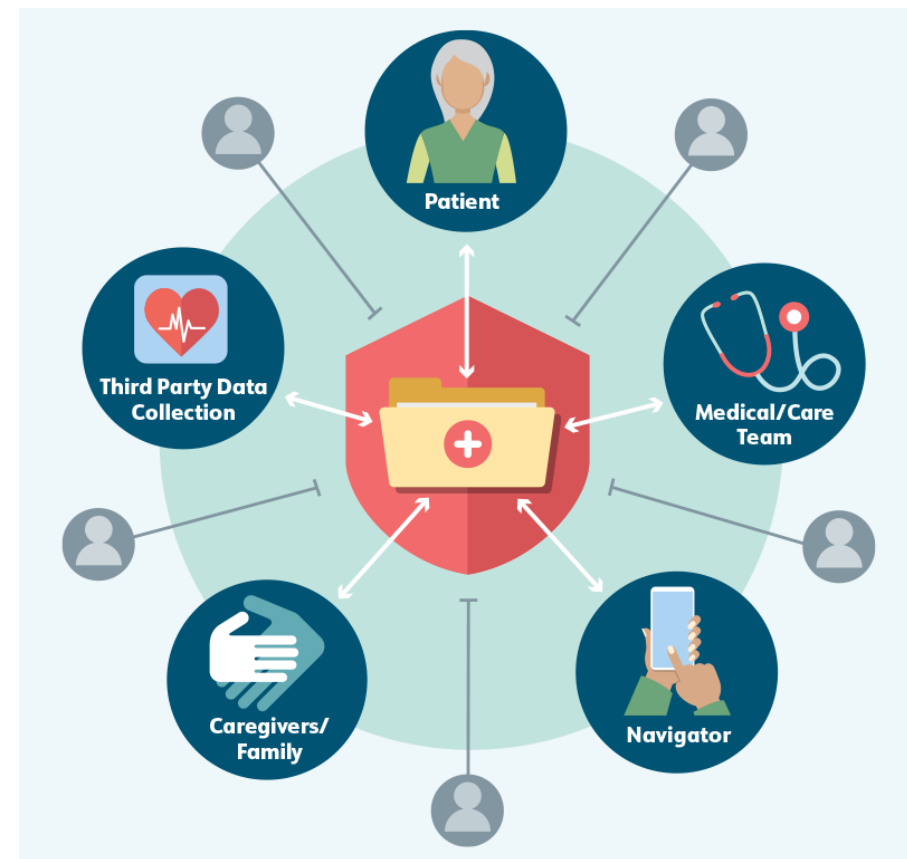
**Incorporate technology knowledge and skills into patient navigator training and core competencies**



# Priority 4: Maintain Privacy and Security While Enabling Data Sharing

**Improve and incentivize interoperability** to enable portability of patient data across health IT platforms and systems

**Evaluate existing privacy and security regulations and laws** and identify opportunities for a national legal framework to facilitate data sharing while protecting patient data





# Priority 4: Recommendations to Maintain Privacy and Security While Enabling Data Sharing

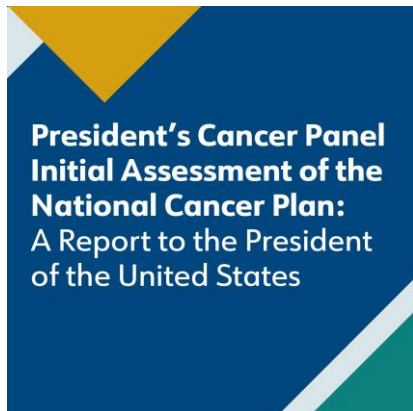
- Effective cancer care delivery depends on timely exchange of patient health data
- The federal government has made significant progress towards increasing interoperability in health information technology through ASTP/ONC
- We need continued progress at the federal, industry, and health system levels to enable portability and integration of patient data across health IT platforms and systems
- The main federal law related to health information is the Health Insurance Portability and Accountability Act, or HIPAA
  - ❖ The technological landscape has changed significantly since it was enacted in 1996
- Health data is often generated and stored outside of traditional healthcare settings (apps and wearable health trackers) and are outside the purview of HIPAA
- Congress or HHS should commission the National Academies to evaluate the current regulations and provide regulatory and policy guidance to facilitate data sharing while protecting patient data





# Next Steps – National Cancer Plan

- Initial Assessment of the National Cancer Plan released in February 2024



## (5 Recommendations)

- Increase investment in biomedical research
  - Ensure access to high quality insurance coverage for all
  - **Build a sustainable, robust, and diverse workforce**
  - Promote dynamic and sustainable community engagement
  - Prioritize data sharing and integration to accelerate research
- Developing our next report to the President to be **released in 2025**
    - Based on the September 2024 meeting: *Developing and Retaining a Robust and Diverse Cancer Workforce: Challenges and Opportunities Across the National Cancer Program*

